

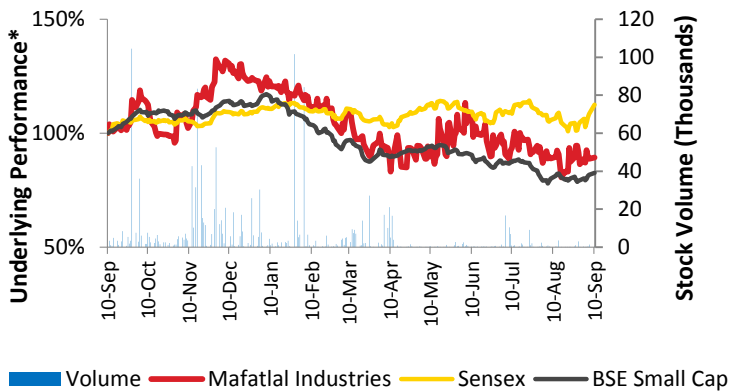
MAFATLAL INDUSTRIES LTD

MAFATLAL INDUSTRIES LTD (BSE CODE-500264) (AS ON 18 SEPTEMBER '13)

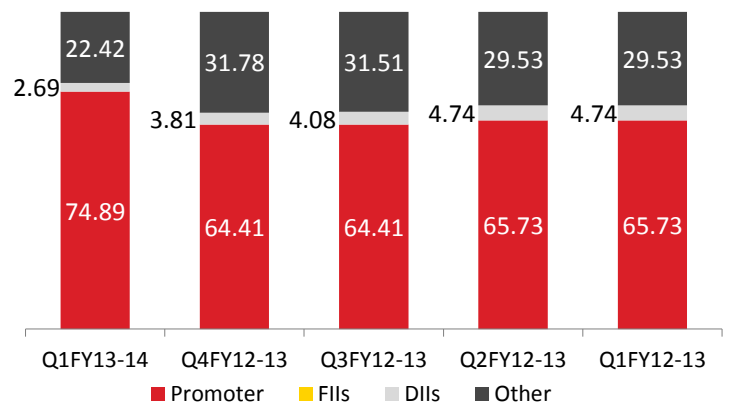
Current Price	₹ 98.00	Market Cap (₹ crore)	136.32	Book Value	₹ 235.92
52 Week High	₹ 144.50	Shares Outstanding	1,39,12,886	P/B Ratio	0.42
52 Week Low	₹ 81.10	Beta	0.58	Earnings Per Share (ttm)	24.21
Face Value per share	₹ 10.00			P/E Ratio (ttm)	4.05

COMPANY INFO:

Mafatlal Industries Limited is engaged in the manufacture and sale of cotton and blended fabric products in India and internationally. The company produces a range of products. The company also operates Trendz and Mafatlal family shops. Mafatlal Industries Limited exports its products to the United States, the United Kingdom, France, Italy, Austria, Switzerland, Portugal, the United Arab Emirates, Saudi Arabia, Sudan, and Qatar. The company was founded in 1905 and is based in Mumbai, India.

Short Term Performance


*Underlying price standardized based on starting stock price

Shareholding pattern (%)

QUARTERLY REVIEW – JUNE '13

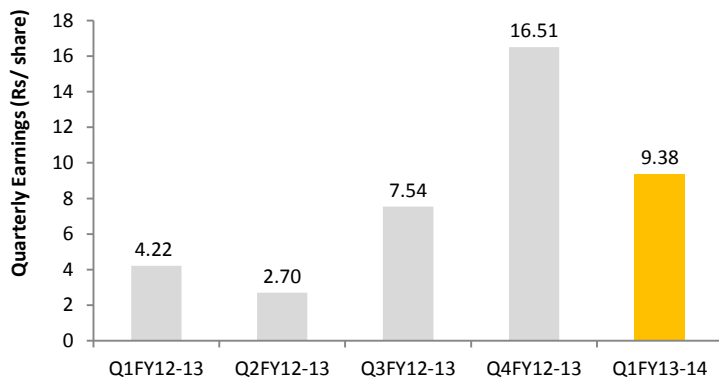
The company has recorded a net sales of ₹ 218.21 crore during the current period ended 30-June '13 as against ₹ 135.71 crore for the corresponding quarter last year. EBITDA margins have increased to 10.44% in Q1FY13-14 compared to 5.18% in Q1FY12-13. The Profit after Tax (PAT) of ₹ 13.06 crore is reported this quarter (Q1FY13-14) as compared to ₹ 4.14 crore in Q1FY12-13.

QUARTERLY RESULTS
Income Statement

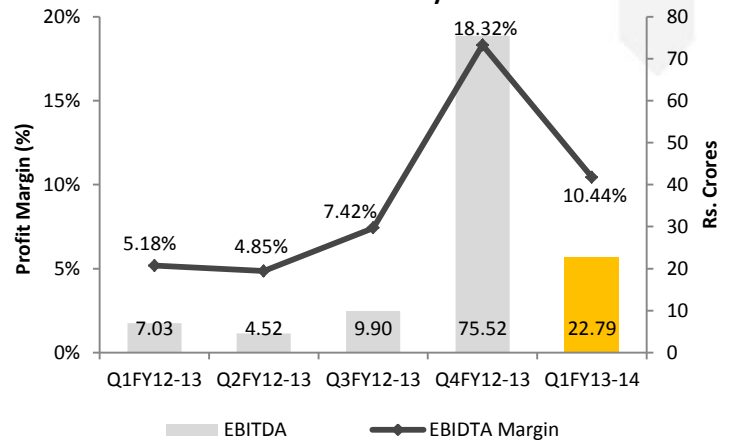
Rs. Crores	Quarterly Trends						Year to Date			
	Jun 13	% of (1)	Jun 12	% of (1)	Mar 13	% of (1)	Jun 13	% of (1)	Jun 12	% of (1)
Total Income (1)	233.15		145.61		444.48		233.15		145.61	
Expenditure	210.36	90.23%	138.58	95.17%	368.96	83.01%	210.36	90.23%	138.58	95.17%
Interest	3.38	1.45%	0.32	0.22%	30.25	6.81%	3.38	1.45%	0.32	0.22%
Depreciation	3.76	1.61%	0.57	0.39%	12.54	2.82%	3.76	1.61%	0.57	0.39%
Tax + Deferred Tax	2.59	1.11%	2.00	1.37%	9.77	2.20%	2.59	1.11%	2.00	1.37%
Profit After Tax	13.06	5.60%	4.14	2.84%	22.96	5.17%	13.06	5.60%	4.14	2.84%

QUARTER ON QUARTER CHANGE

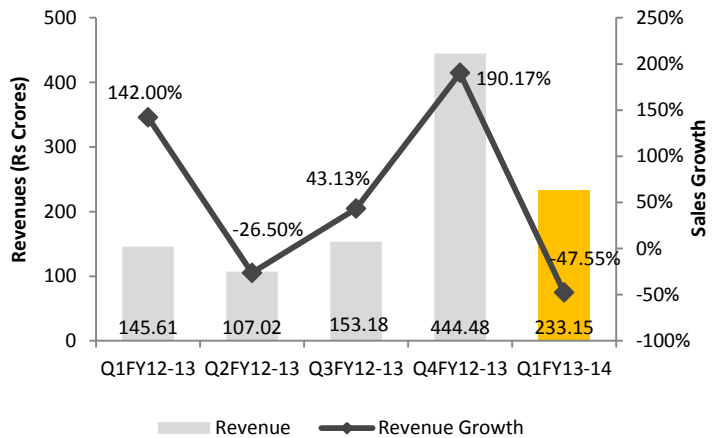
Quarterly EPS History



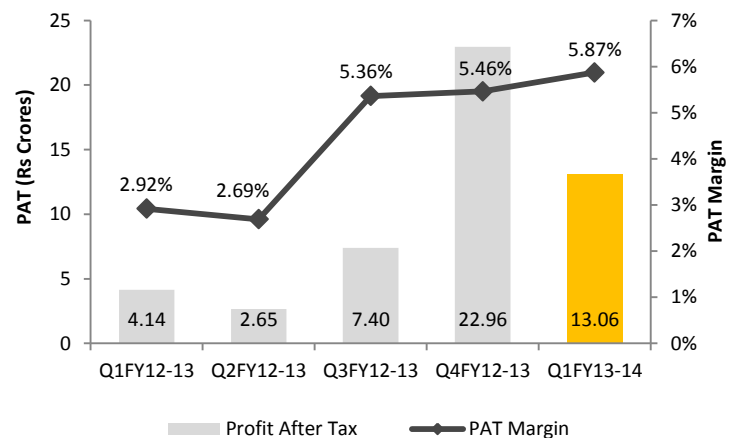
Profitability



Revenue Growth



PAT Growth



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